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COMMUNIQUÉ DE PRESSE

Olten, le 28 mai 2015
Pour publication immédiate

Swiss Prime Site AG communique le résultat de son offre de droits de souscription – 98.8% des droits de souscription ont été exercés

Dans le cadre de l'augmentation du capital par droits de souscription visant à soutenir sa stratégie de croissance, Swiss Prime Site AG a proposé 5 970 129 nouvelles actions nominatives d'une valeur nominale de CHF 15.30 chacune. L'exercice de 32 droits de souscription conférait au détenteur le droit de souscrire 3 nouvelles actions nominatives contre paiement du prix de souscription de CHF 71.00. 98.8% des droits de souscription ont été exercés jusqu'au terme de la période de souscription, le 28 mai 2015, à 12h00 CET, et 5 899 020 nouvelles actions nominatives ont ainsi été souscrites. Les 71 109 nouvelles actions nominatives non souscrites seront placées sur le marché.

Le négoce des nouvelles actions nominatives à la SIX Swiss Exchange débutera le 1 juin 2015. La livraison des nouvelles actions nominatives contre paiement du prix de souscription est prévue pour le 1 juin 2015.

UBS AG a fait office de Sole Global Coordinator et ensemble avec la Banque Vontobel AG, Credit Suisse AG et la Banque Cantonale de Zurich, de Joint Bookrunner pour l'offre de droits de souscription.

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Swiss Prime Site

Swiss Prime Site AG est la plus grande société d'investissements immobiliers cotée en Suisse. Son portefeuille, dont la valeur s'élève à CHF 9.8 milliards, est composé d'immeubles commerciaux (principalement de bureaux et de magasins) de premier ordre et de valeur stable, bénéficiant des meilleurs emplacements. Les investissements immobiliers, ensemble avec les prestations de services immobiliers fournies par sa filiale Wincasa AG, constituent le Segment Immeubles. Le Segment Retail et Gastronomie est formé par le grand magasin Jelmoli - The House of Brands et le restaurant Clouds dans la Prime Tower



à Zurich (jusqu'à mi-2015). Le Segment Cadre de vie des seniors regroupe les activités du groupe Tertianum dans les domaines du logement et des soins.

Swiss Prime Site se distingue par un management expérimenté, par la stabilité de ses résultats ainsi que par un profil risque-rendement attractif. Cotée depuis 2000 à la SIX Swiss Exchange, Swiss Prime Site affiche une capitalisation boursière de CHF 5.4 milliards au 31 Mars 2015.

SIX Swiss Exchange / symbole SPSN / numéro de valeur 803 838

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