

SWISS PRIME SITE

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MEDIA RELEASE

Olten, 26 September 2018

Swiss Prime Site AG announces result of rights offering – 97.7% of subscription rights exercised

4,467,432 new registered shares, each with a nominal value of CHF 15.30, were offered in the context of Swiss Prime Site's rights offering to support its ongoing growth strategy. Exercise of 16 subscription rights entitled the holder to subscribe for 1 new registered share against payment of the subscription price of CHF 74.00. Up to the end of the subscription period at 12:00 noon CET on 26 September 2018, 97.7% of subscription rights were exercised and hence 4,364,239 new registered shares were subscribed for. The 103,193 new registered shares not subscribed for will be placed in the market.

Trading in the new registered shares on SIX Swiss Exchange is expected to commence on 28 September 2018. The new registered shares are expected to be delivered against payment of the subscription price on 28 September 2018.

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Swiss Prime Site

With a market capitalization of over CHF 6.5 billion and a real estate portfolio of around CHF 11 billion as of 30 June 2018, Swiss Prime Site is Switzerland's leading listed real estate company focusing on commercial real estate. The Group's high-quality portfolio comprises value-retaining properties in prime locations, most of which incorporate office and retail space. Swiss Prime Site Immobilien AG invests in first-class buildings and land. These activities, coupled with transformation and development projects encompassing entire large-scale sites, constitute Swiss Prime Site's core business. The principal property in the Group's real-estate-related business is Jelmoli – The House of Brands in Zurich, a leading Swiss premium department store. The store's overall floorspace of 23 800 sqm is divided between Jelmoli formats and shop-in-shop concepts operated by third parties. As one of Switzerland's leading integrated real estate services provider, the Group's Wincasa division ideally complements Swiss Prime Site's core business. Wincasa's innovative service offering covers the entire property life cycle. The value of its assets under management is approximately CHF 67 billion. Tertianum, a leading Swiss service provider in the expanding assisted living for seniors field, further complements Swiss Prime Site's business portfolio. At its 77 residential and care centres, Tertianum's mission is to provide high-quality living accommodation which combines the autonomy senior residents want with the individual services, security, care and support

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they need. In 2017, the Group established Swiss Prime Site Solutions, an asset management company focusing on the real estate sector. This business field develops tailor made service solutions and investment products for third-party clients.

Swiss Prime Site is notable for its experienced management team, its high level of earnings continuity and its excellent risk/return profile. The company has been listed on SIX Swiss Exchange since 2000.

SIX Swiss Exchange / Symbol SPSN / Swiss securities number 803 838

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